

台達電子2017年第二季財報法人說明會
Delta Electronics, Inc.
2Q 2017 Results Analyst Meeting

28 July 2017



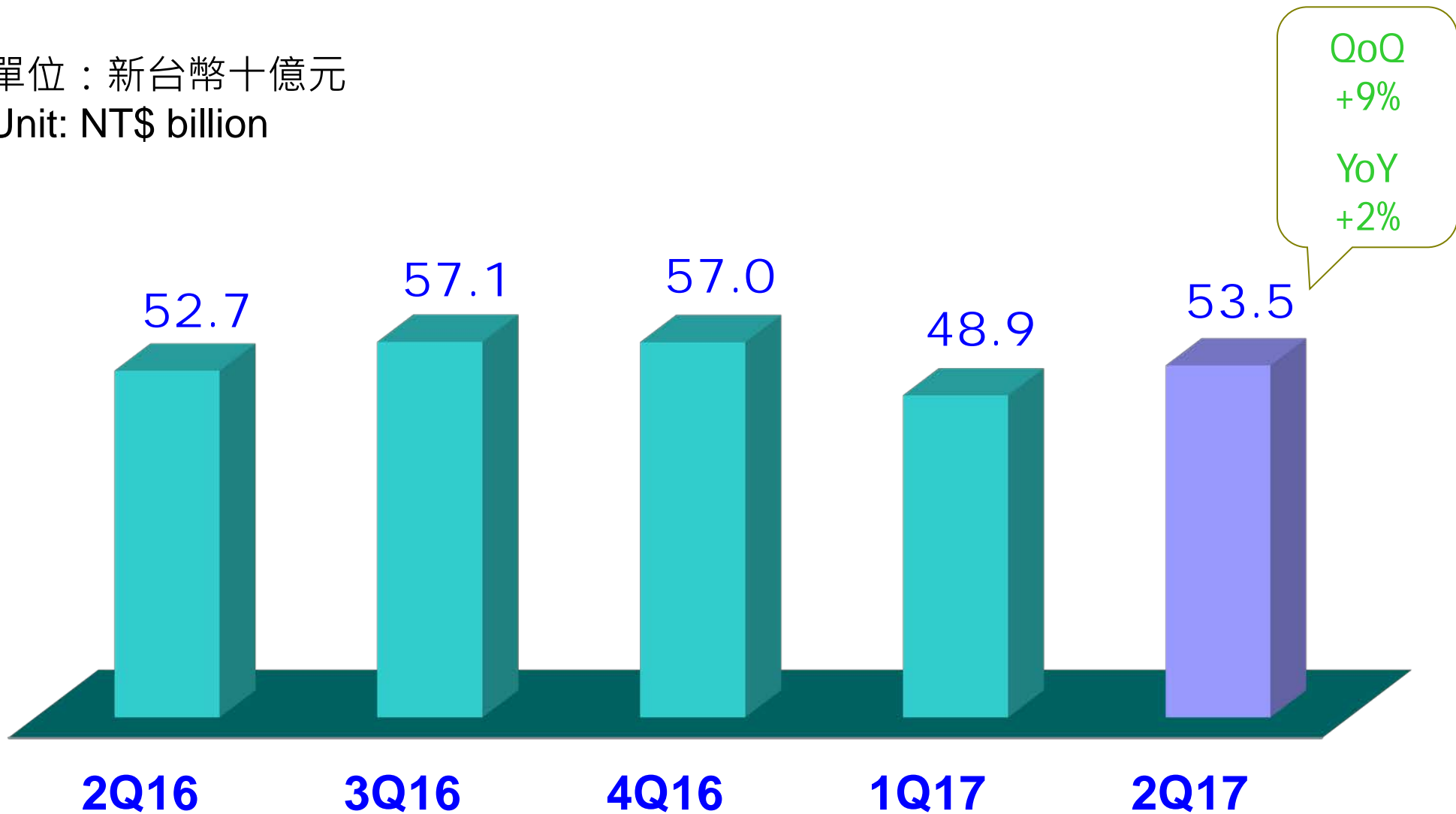
- **本簡報財務數字係根據國際財務報導準則編製**
The financial numbers hereby are based on International Financial Reporting Standards (IFRS)
- **合併數字係經由會計師核閱簽證**
Cumulative consolidated numbers were reviewed by CPA



2017年第二季結算數字

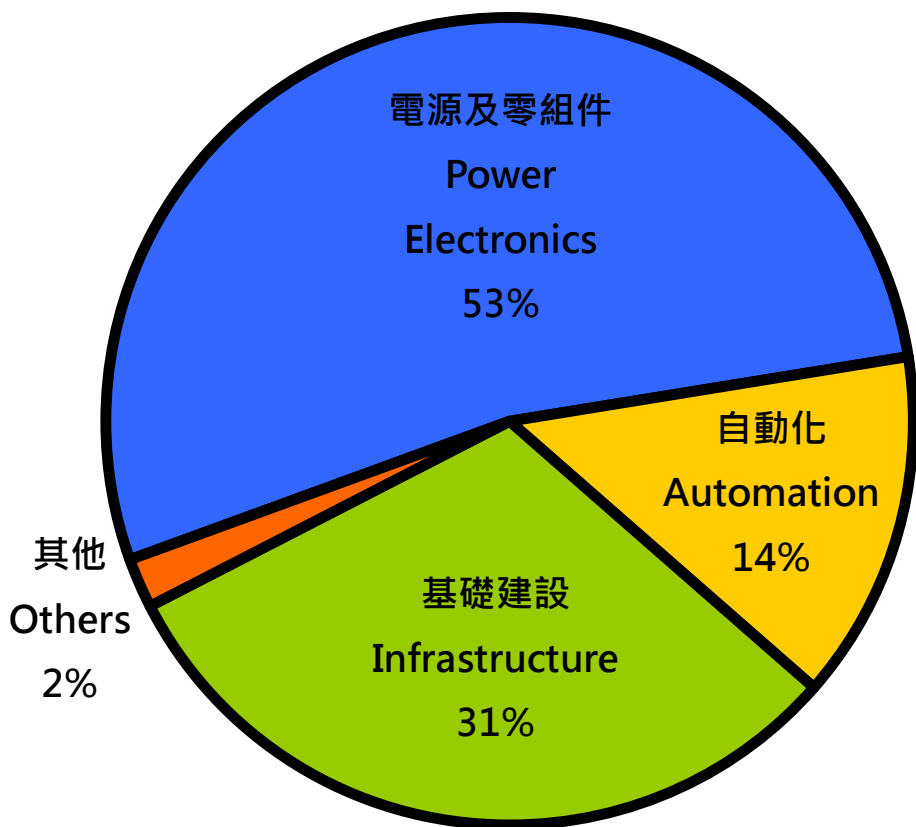
2017 Second Quarter Results

單位：新台幣十億元
Unit: NT\$ billion

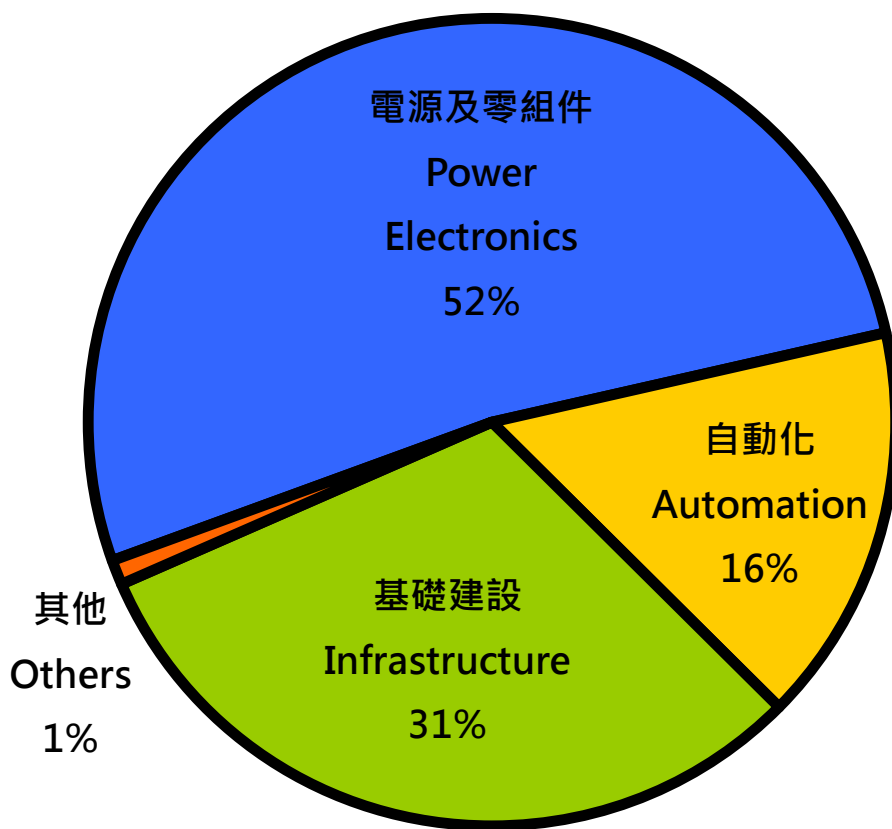


業務分類 (季對季) Sales Revenue by Business (QoQ)

1Q17



2Q17





業務分類 (季對季)

Sales Revenue by Business (QoQ)

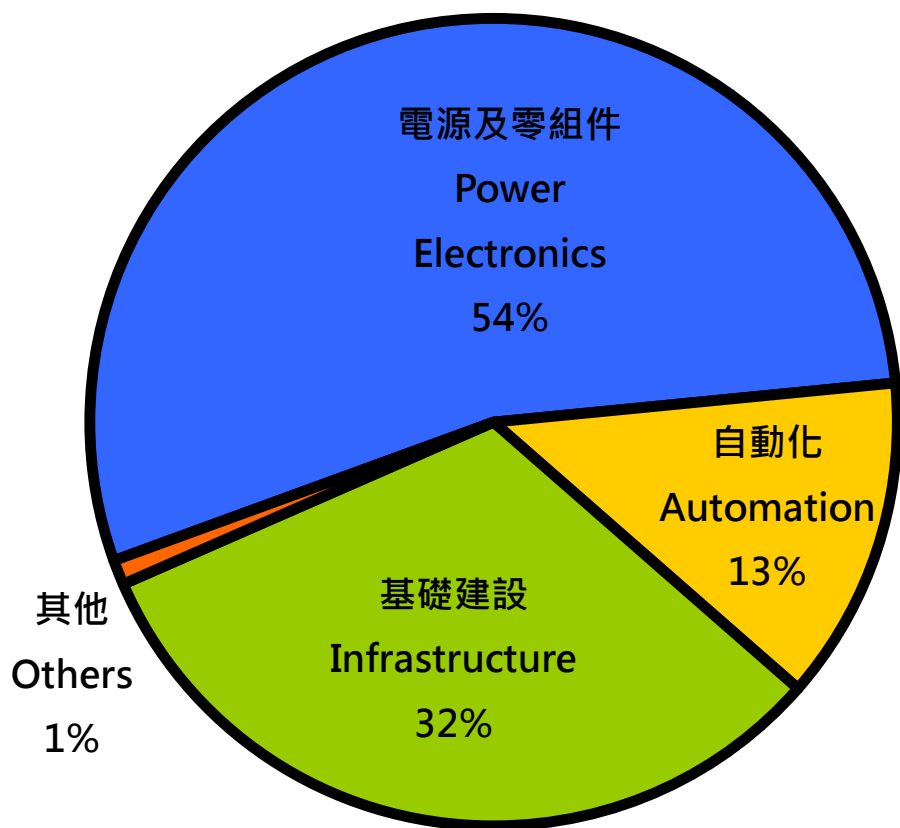
單位：新台幣百萬元

Unit: NT\$ million

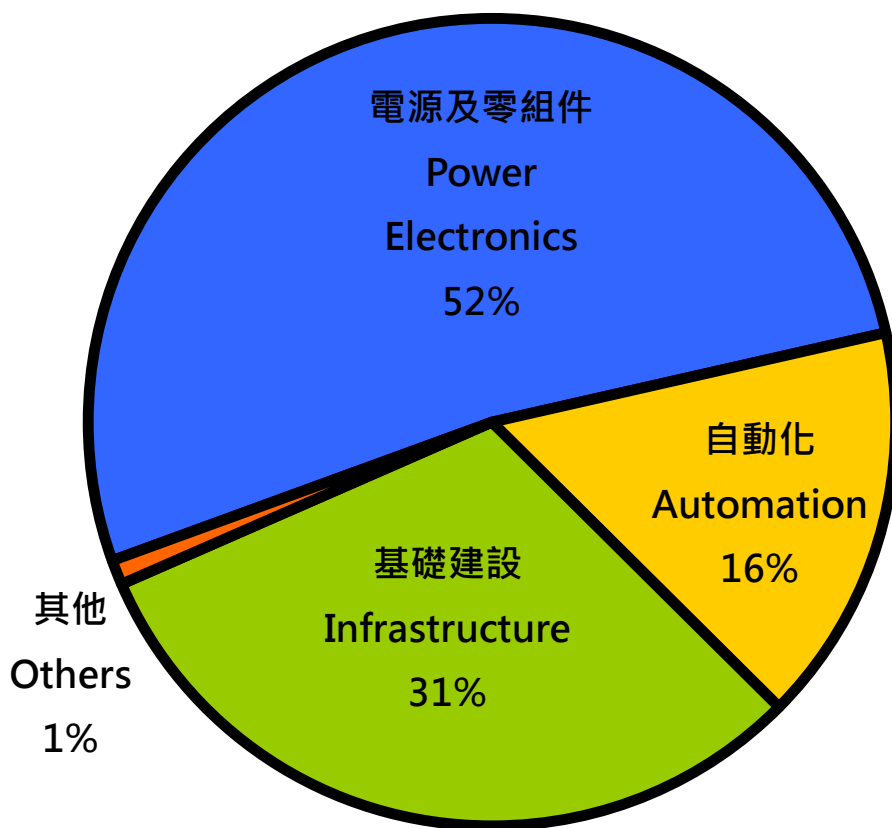
	1Q17	2Q17	Change
電源及零組件 Power Electronics	25,905	27,643	7%
自動化 Automation	6,907	8,284	20%
基礎建設 Infrastructure	15,296	16,757	10%

業務分類 (年對年) Sales Revenue by Business (YoY)

2Q16



2Q17





業務分類 (年對年) Sales Revenue by Business (YoY)

單位：新台幣百萬元

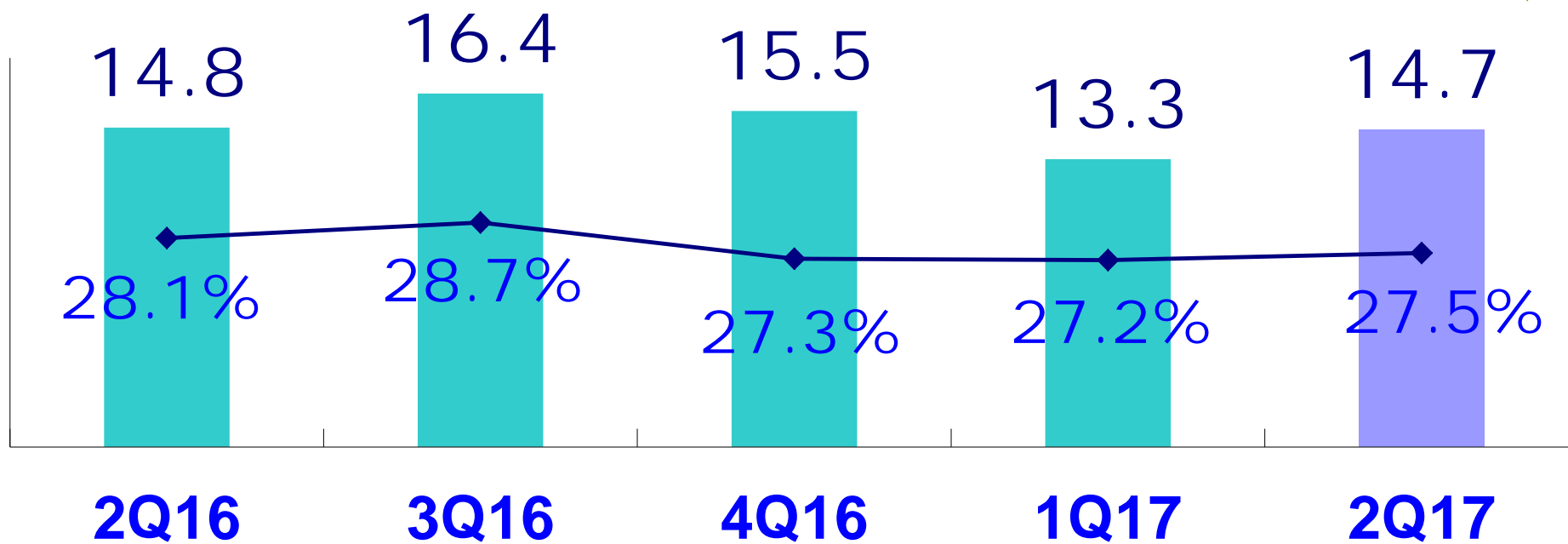
Unit: NT\$ million

	2Q16	2Q17	Change
電源及零組件 Power Electronics	28,309	27,643	-2%
自動化 Automation	7,109	8,284	17%
基礎建設 Infrastructure	16,734	16,757	0%

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

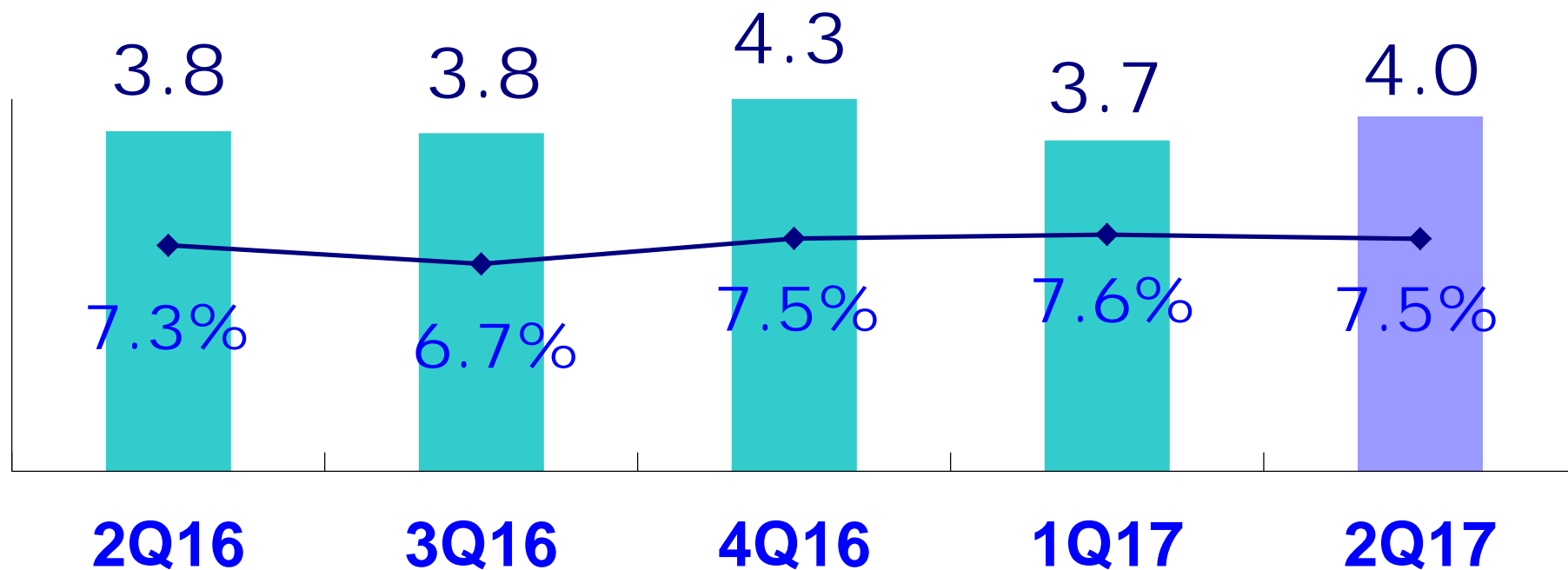
QoQ
+10%

YoY
-1%



單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

QoQ
+7%
YoY
+4%

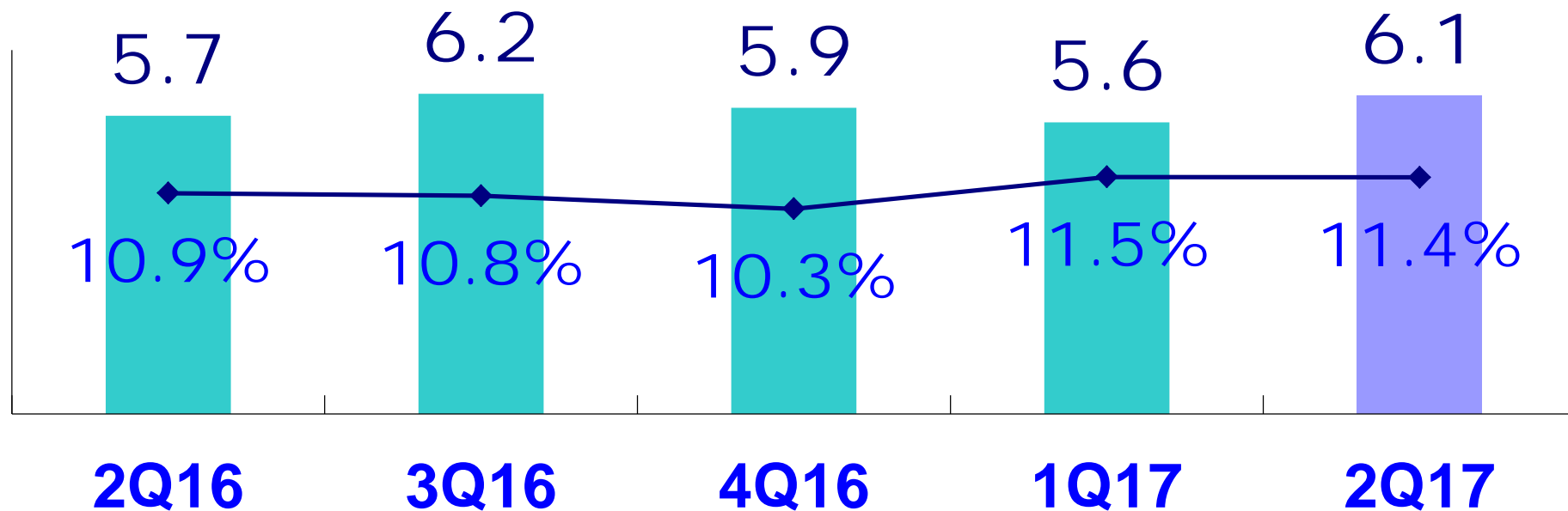




銷管費用 SG&A Expenses

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

QoQ
+9%
YoY
+7%



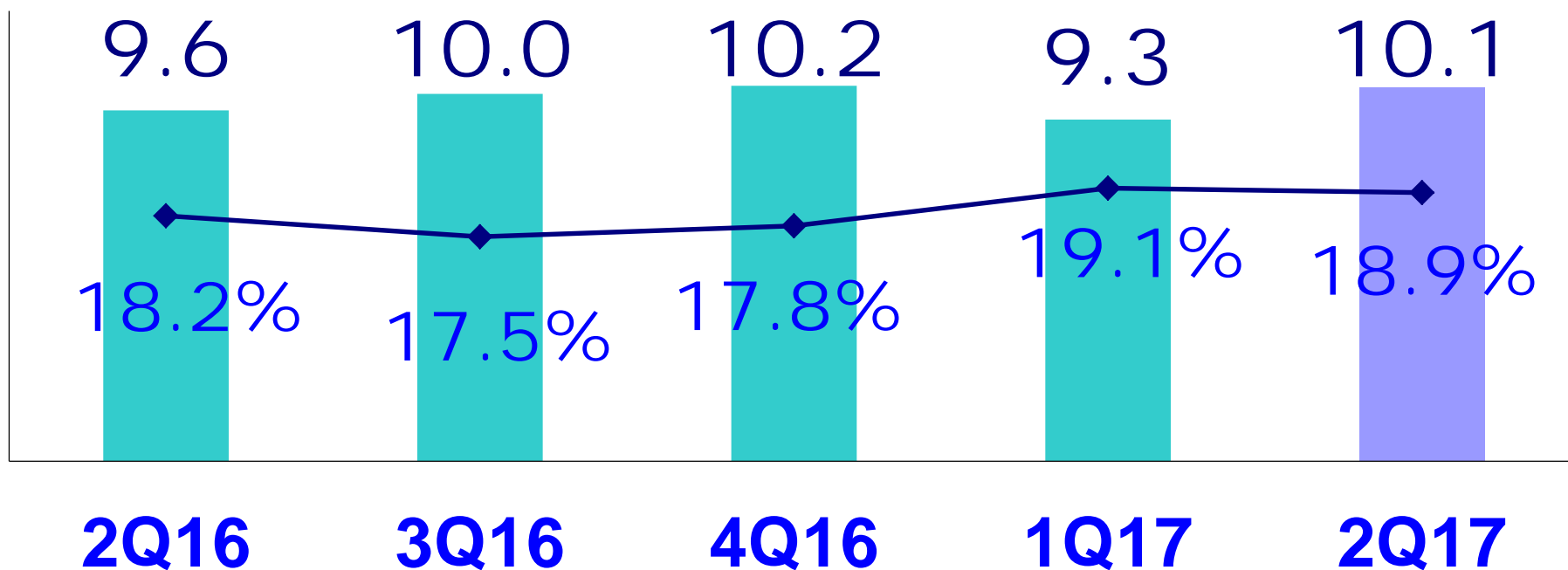
Total Operating Expenses

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales

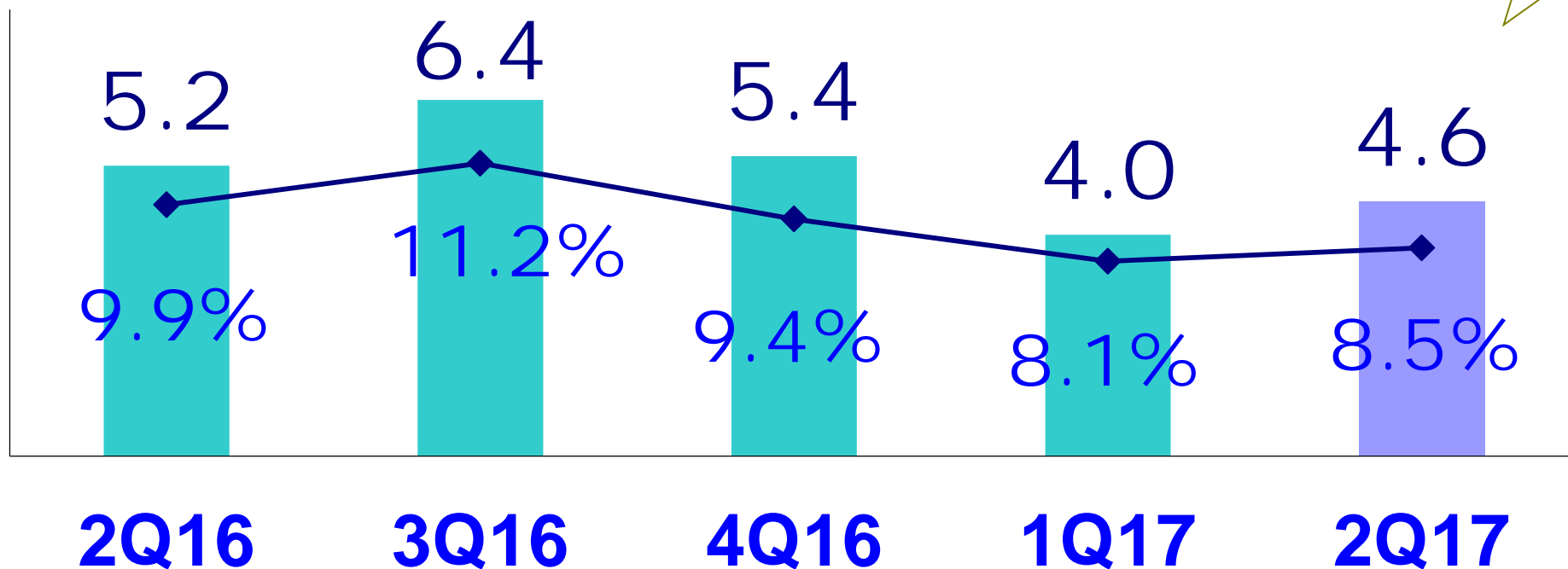
QoQ
+8%

YoY
+6%



單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

QoQ
+15%
YoY
-12%





主要部門營業淨利 Operating Profit by Sector

單位：新台幣百萬元

Unit: NT\$ million

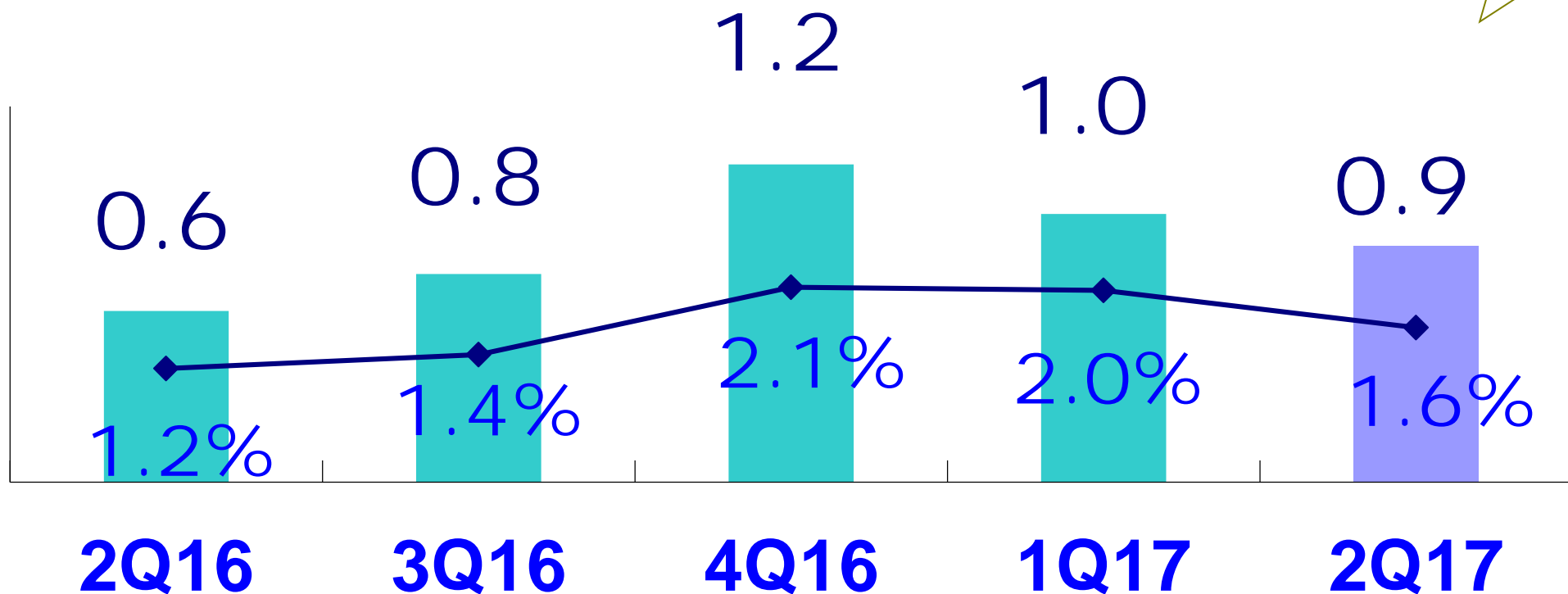
	2Q16	1Q17	2Q17
電源及零組件 Power Electronics	3,576	2,788	2,917
自動化 Automation	1,350	1,168	1,602
基礎建設 Infrastructure	1,349	972	1,034

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales

QoQ
-12%

YoY
+38%





業外損益細項

Non-Operating Profit Breakdown

單位：新台幣百萬元

Unit: NT\$ million

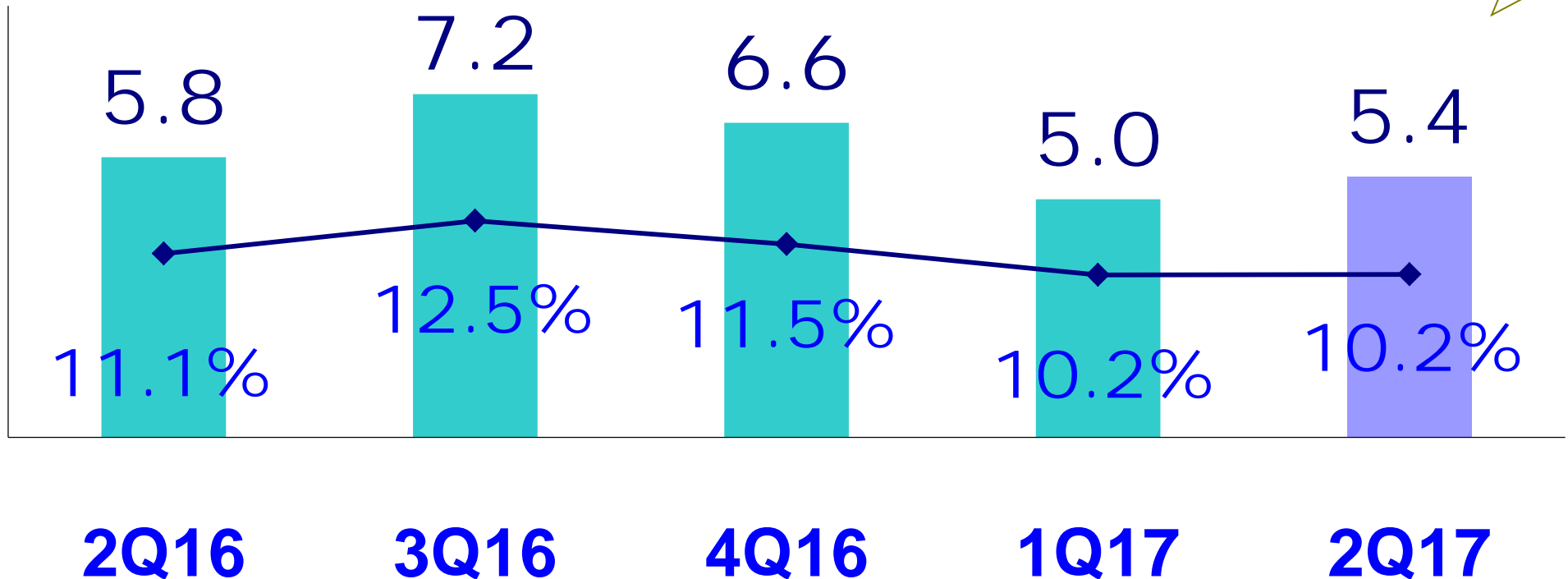
NTD\$M元	2Q16	1Q17	2Q17
處分投資	22	83	113
Investment disposal			
採權益法之投資損益	221	206	25
Investment income under equity method			
利息收益淨額	71	36	89
Interest income			
滙兌損益	72	143	10
FX income			
其他	252	531	644
Others			
合計	638	999	881
Total			

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales

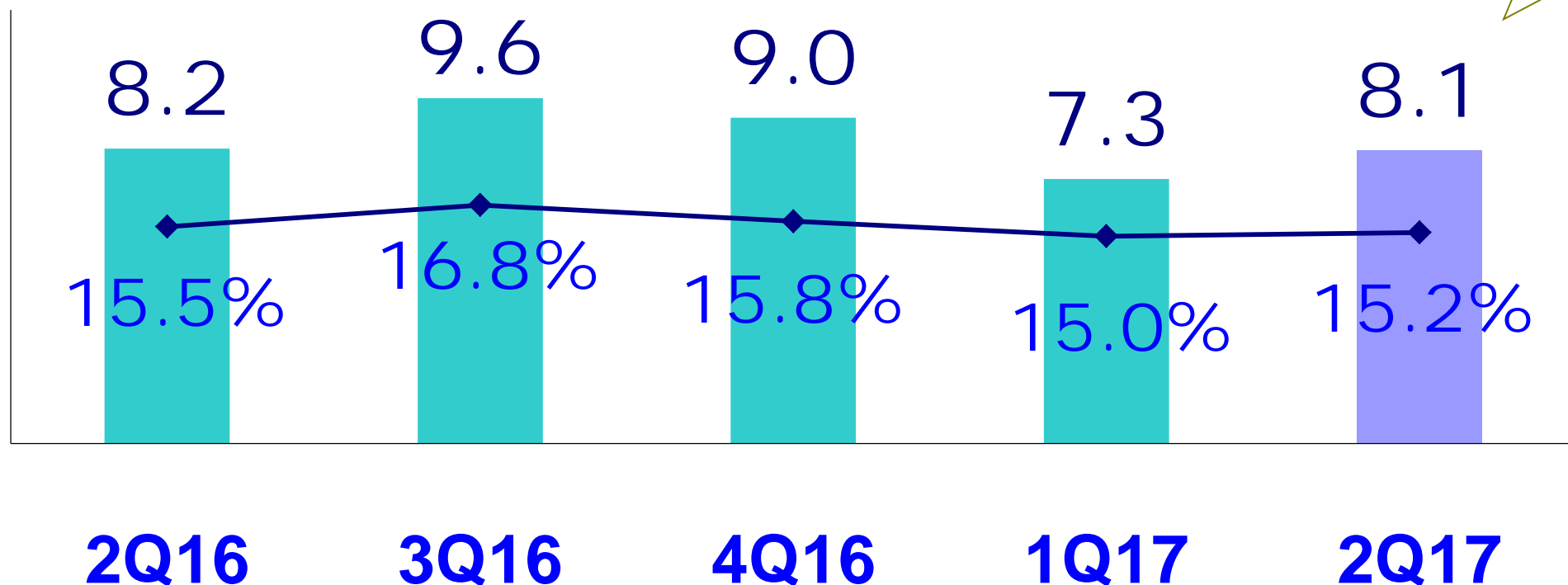
QoQ
+10%

YoY
-7%



單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

QoQ
+11%
YoY
-1%





所得稅與非控制權益

Income Tax & Non-Controlling Interest

單位：新台幣百萬元

Unit: NT\$ million

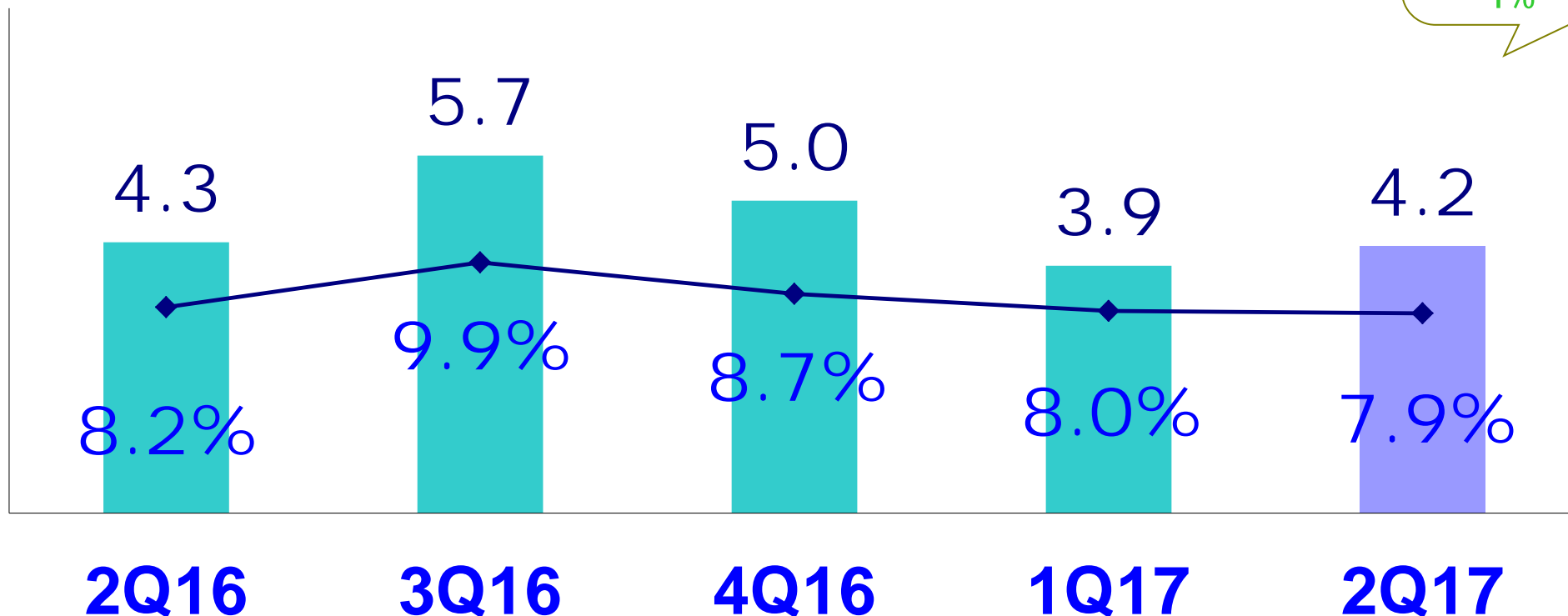
	2Q16	1Q17	2Q17
稅前淨利 Profit before income tax	5,841	4,967	5,441
所得稅 Income tax	(1,475)	(993)	(1,138)
非控制權益 Non-controlling interest	(73)	(55)	(70)
稅後淨利 Net profit after tax	4,293	3,919	4,233

單位：新台幣十億元及營收百分比

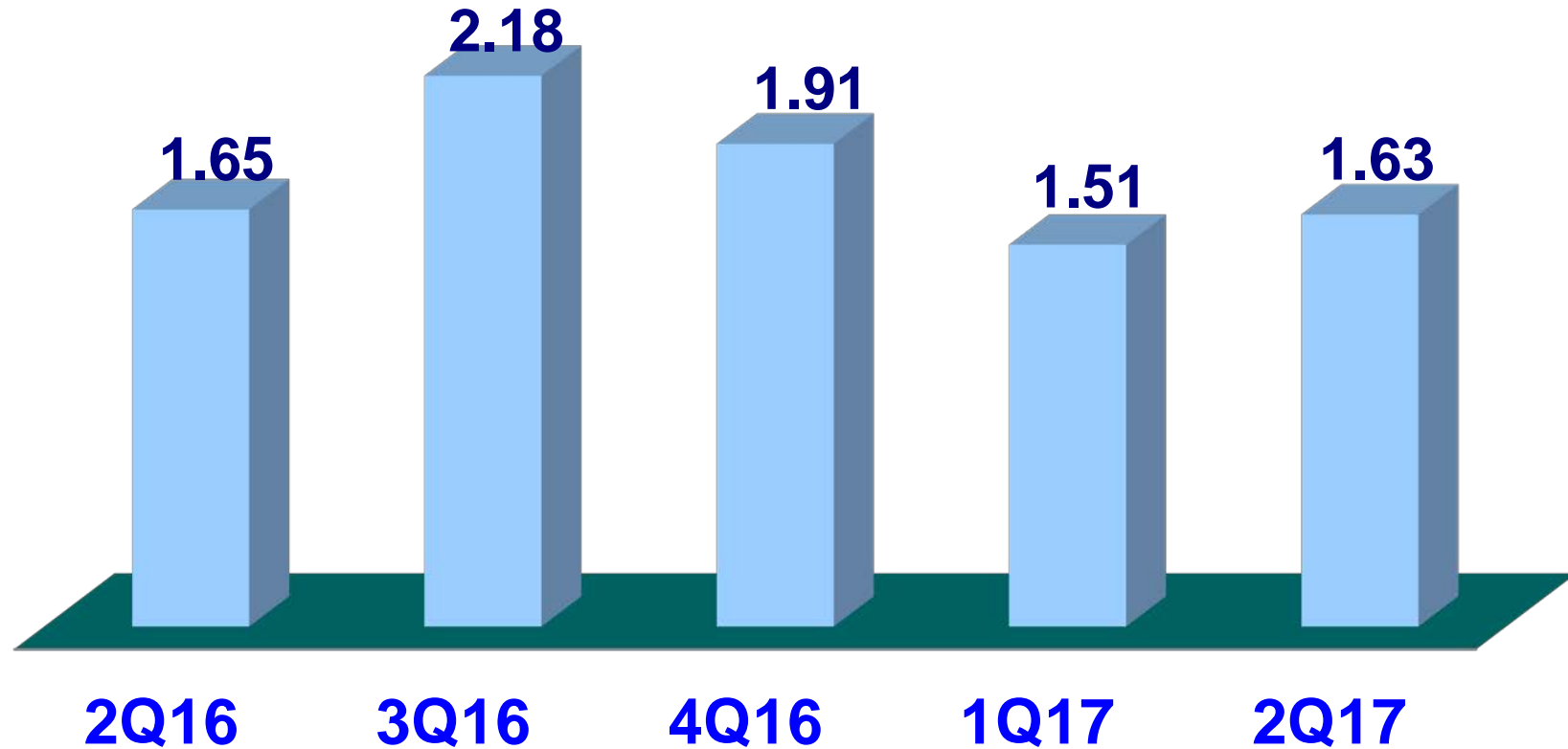
Unit: NT\$ billion & % of sales

QoQ
+8%

YoY
-1%



每股淨利(新台幣元) EPS (unit: NT\$)



*每股盈餘之設算基於在外流通股數25.98億股。

*EPS based on shares outstanding of 2,598 million.



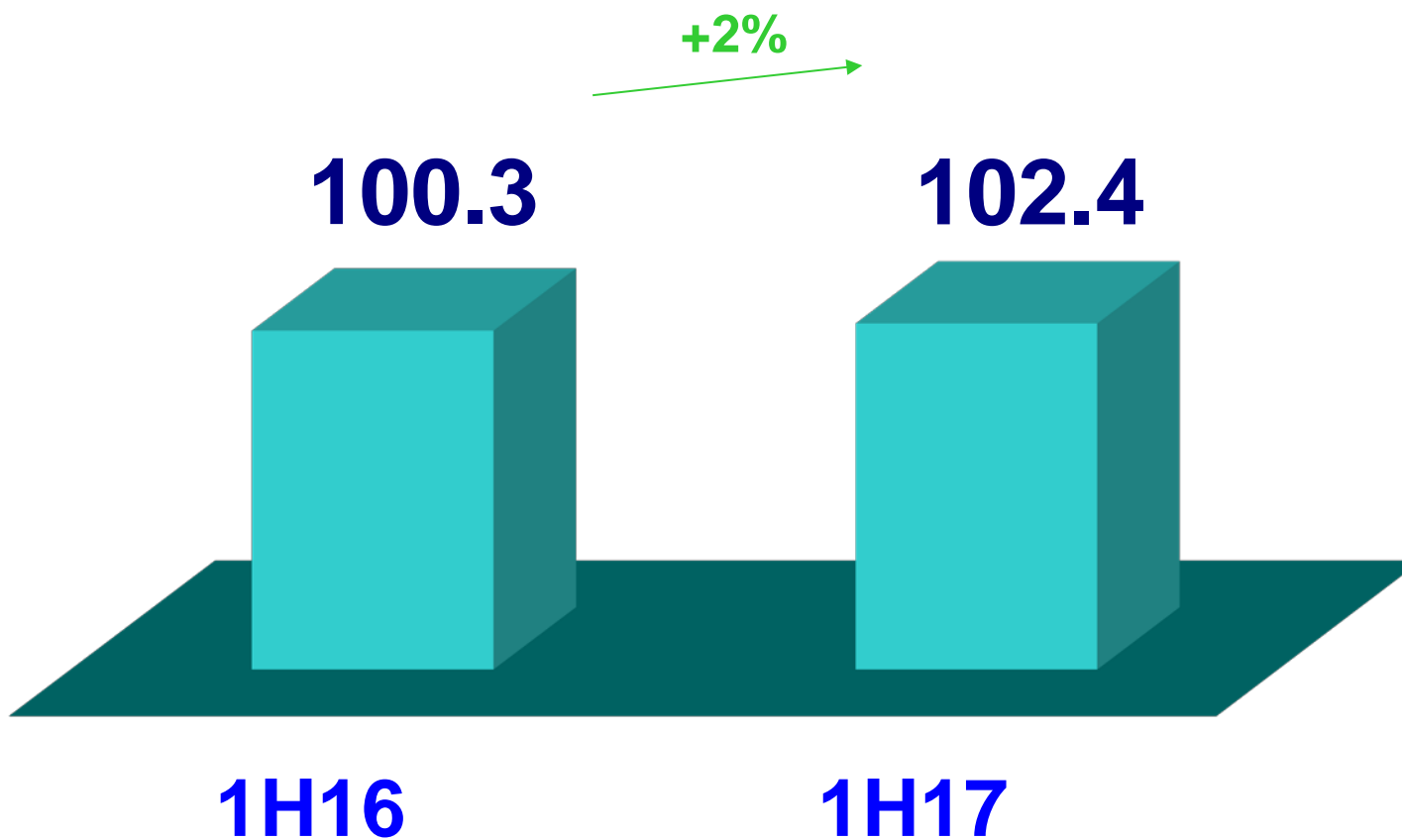
2017年上半年結算數字

2017 First Half Accumulated Results



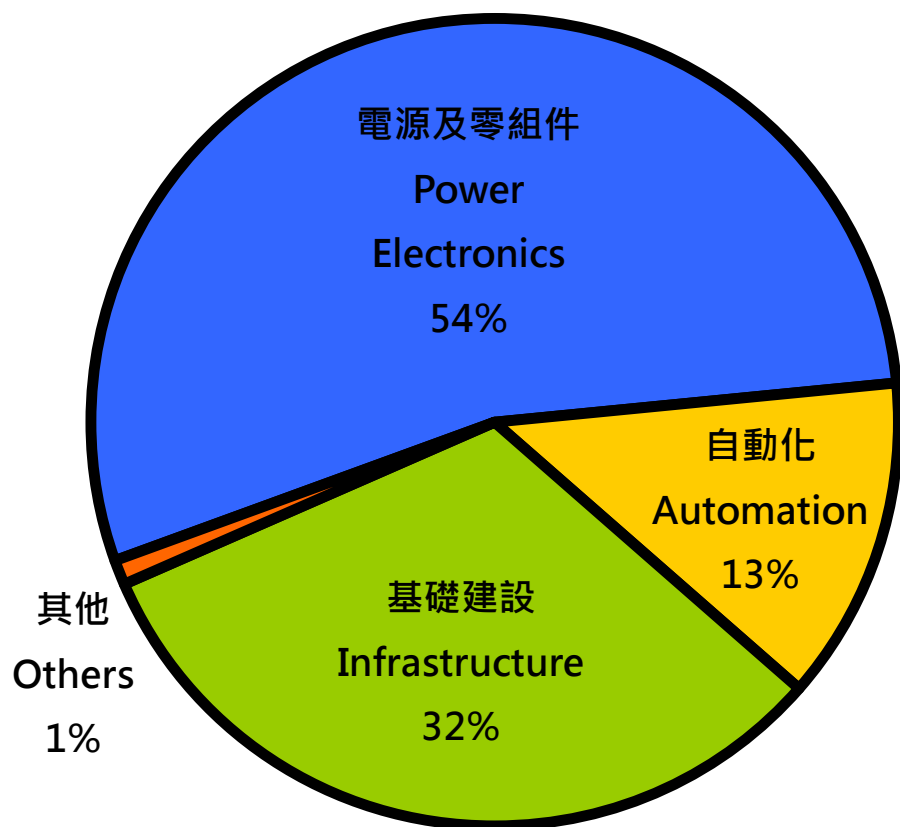
合併營收 Revenues

單位：新台幣十億元
Unit: NT\$ billion

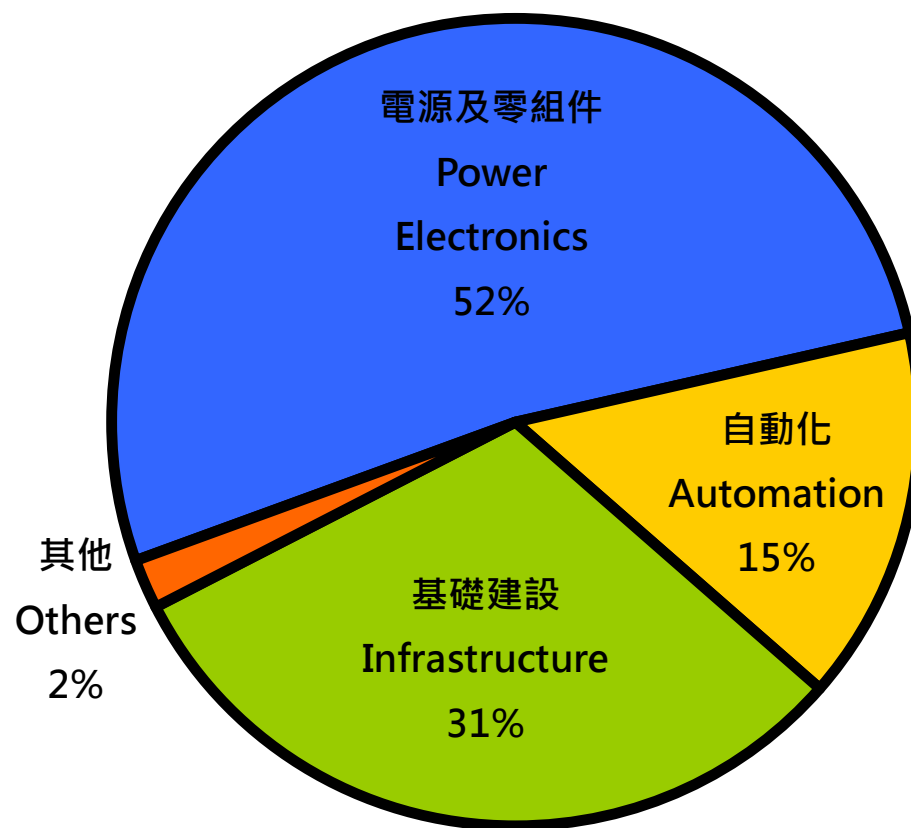


Revenues by Business

1H16



1H17



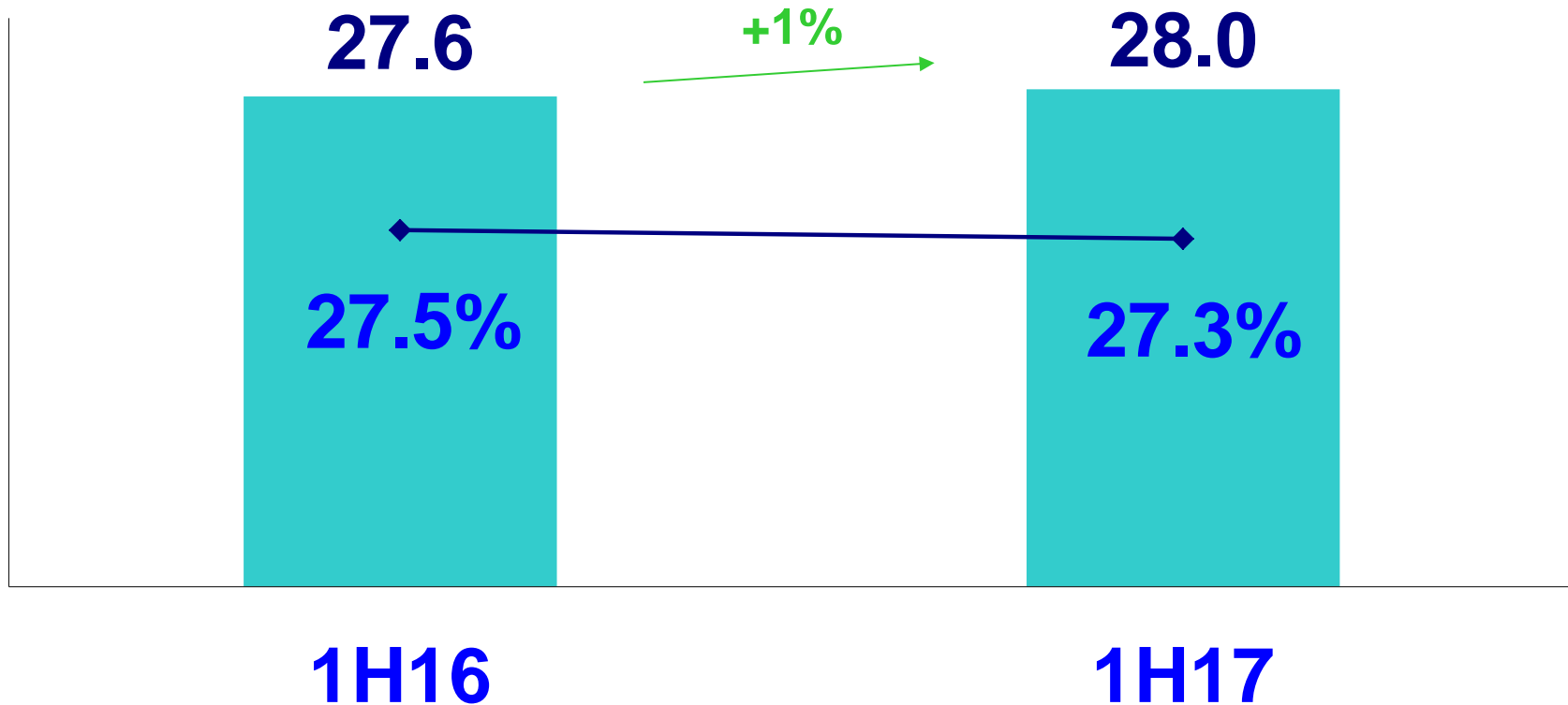
Revenues by Business

單位：新台幣百萬元

Unit: NT\$ million

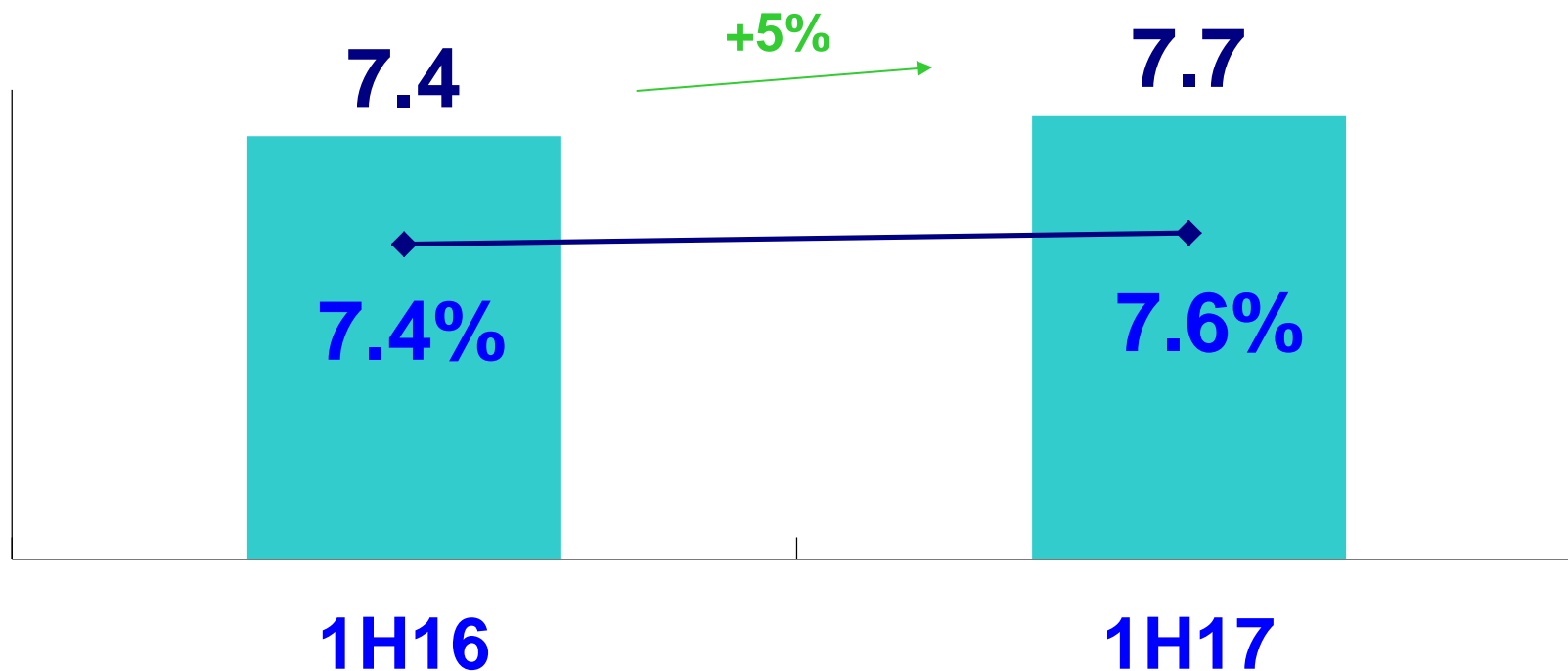
	1H16	1H17	Change
電源及零組件 Power Electronics	54,538	53,548	-2%
自動化 Automation	12,795	15,191	19%
基礎建設 Infrastructure	31,877	32,053	1%

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



單位：新台幣十億元及營收百分比

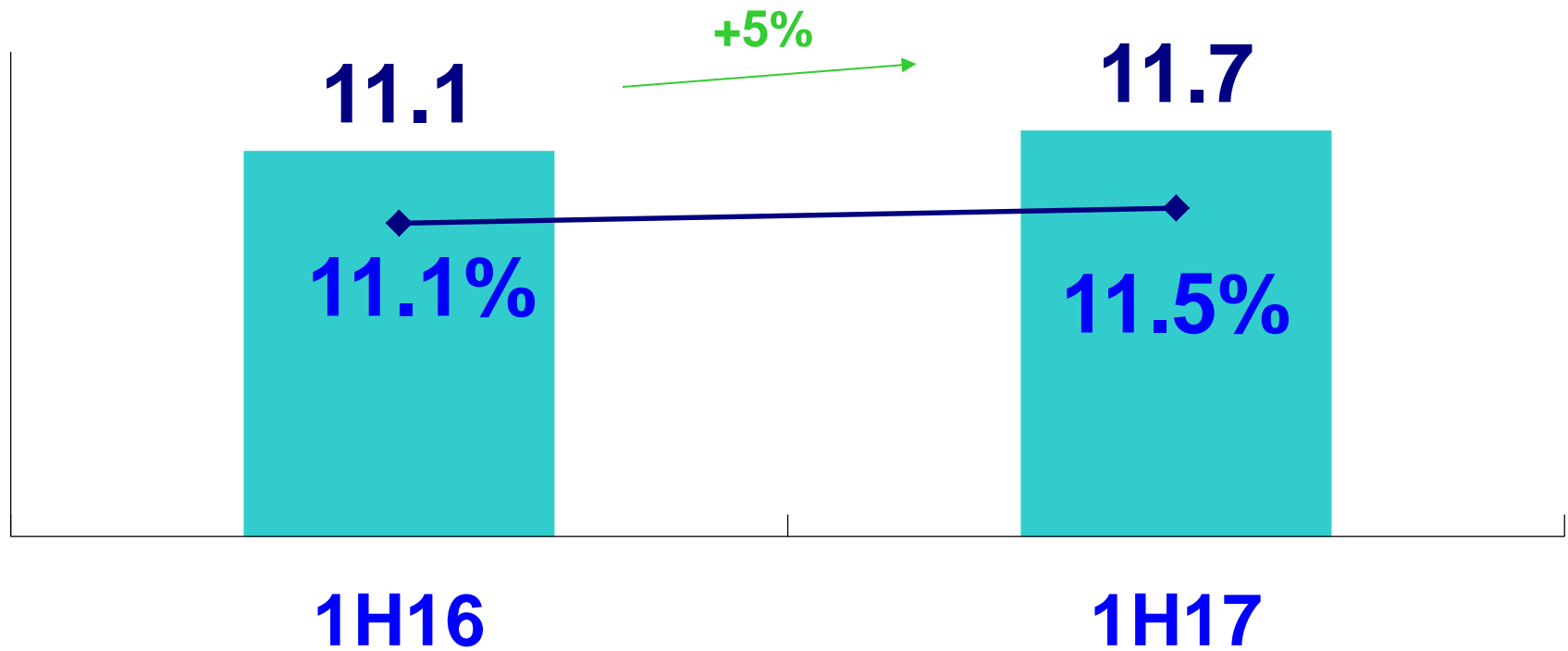
Unit: NT\$ billion & % of sales





銷管費用 SG&A Expense

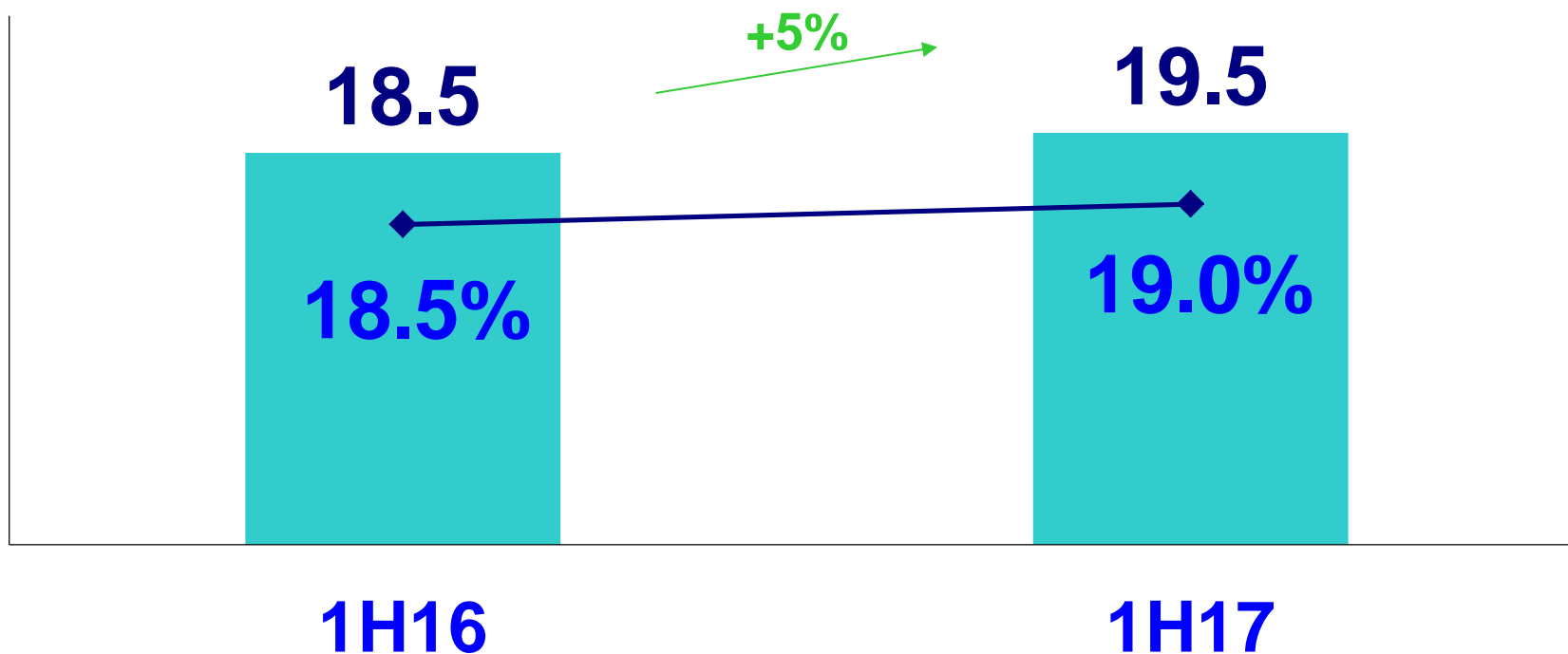
單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales





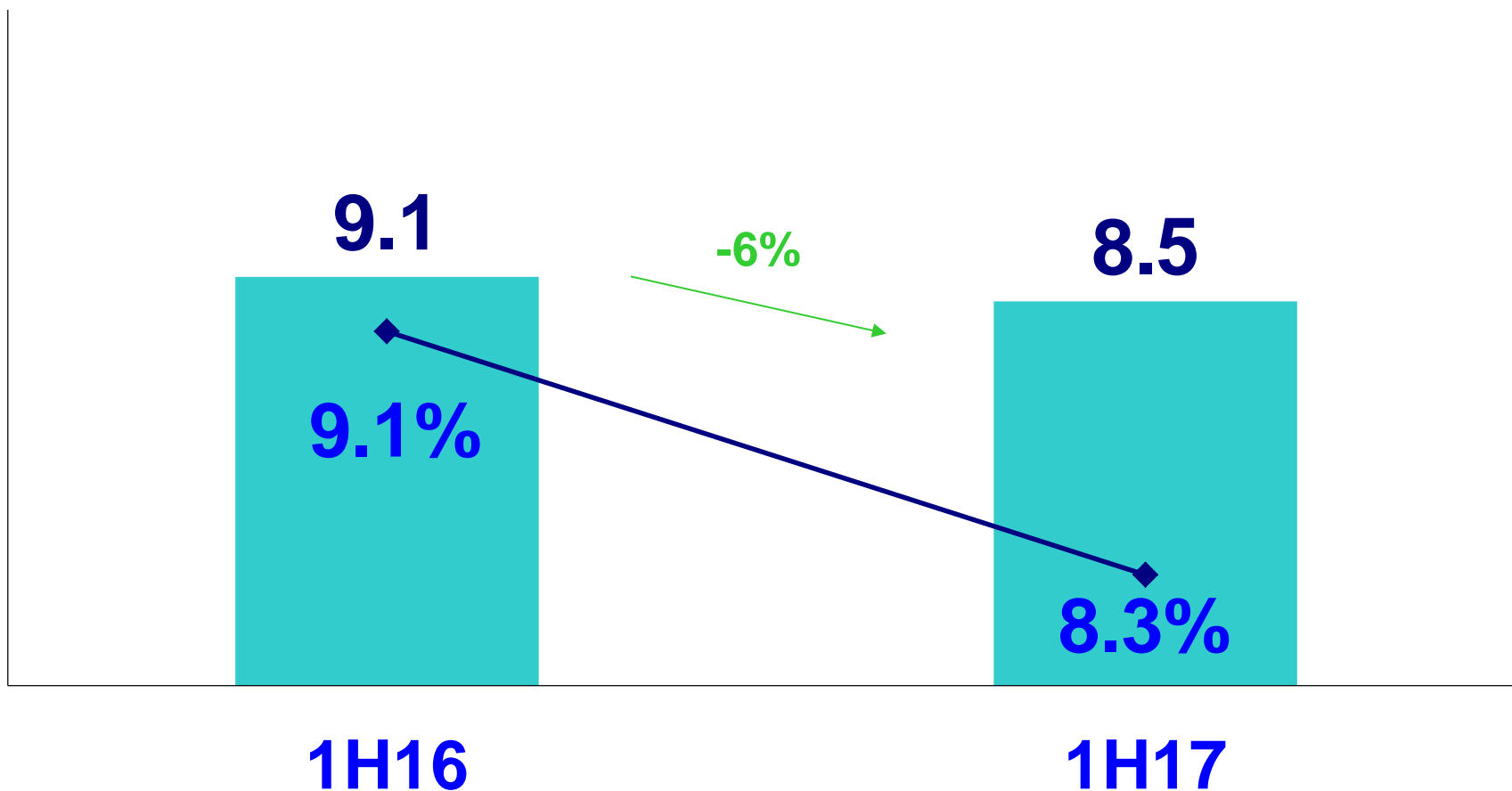
總營業費用 Operating Expenses

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales





主要部門營業淨利 Operating Profits by Sector

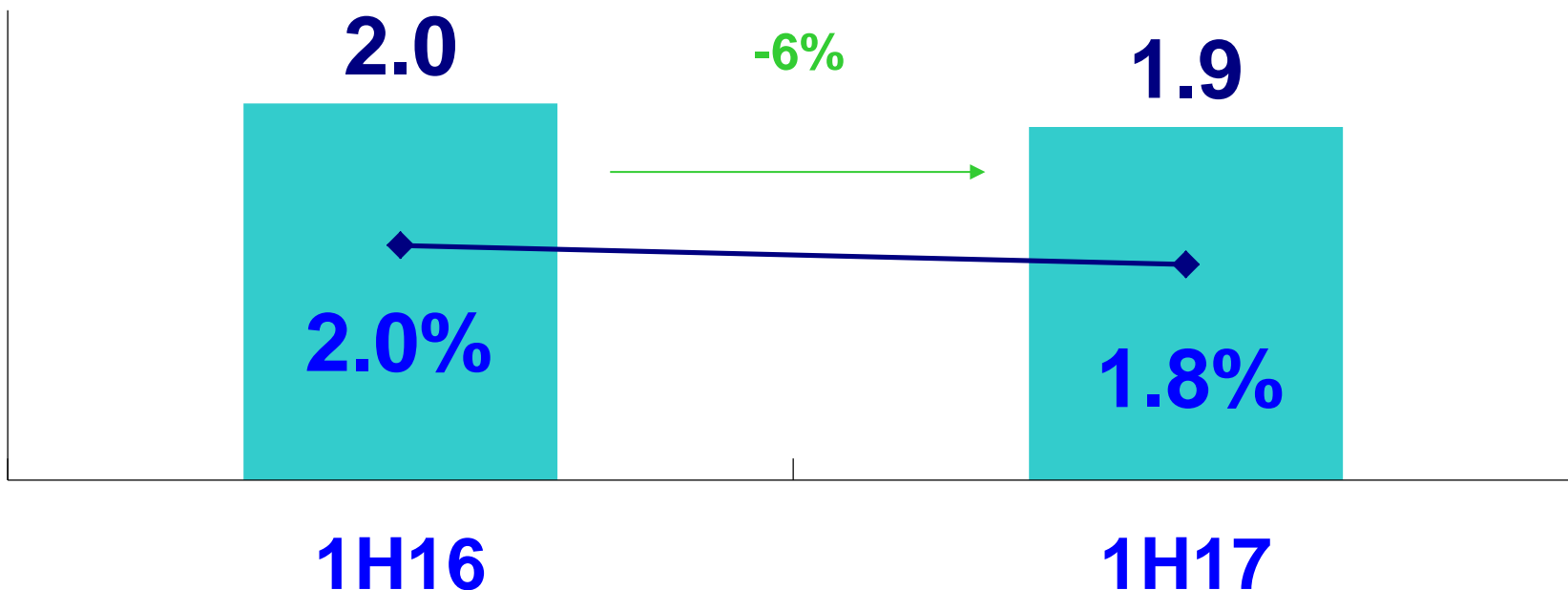
單位：新台幣百萬元

Unit: NT\$ million

	1H16	1H17
電源及零組件 Power Electronics	6,779	5,706
自動化 Automation	2,209	2,770
基礎建設 Infrastructure	2,137	2,006

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales





Non-Operating Income Breakdown

單位：新台幣百萬元

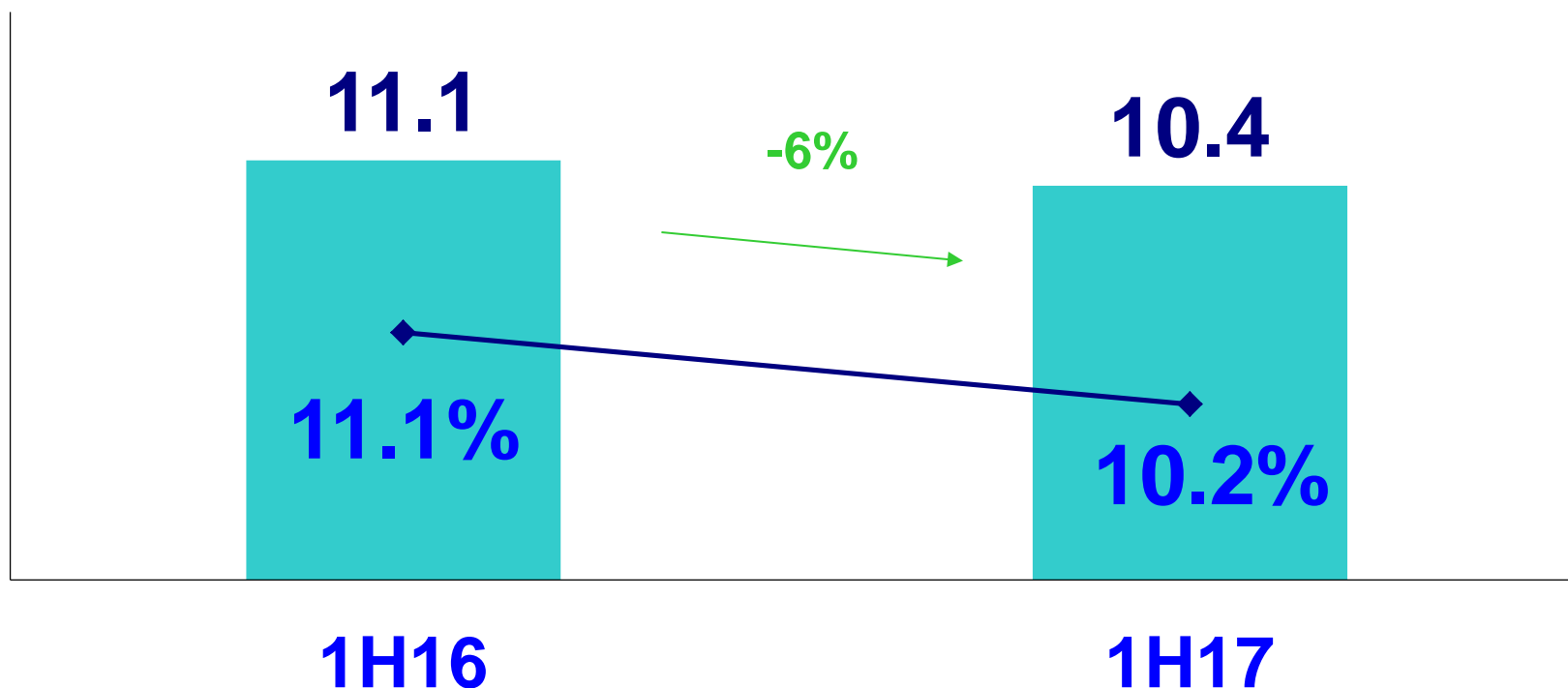
Unit: NT\$ million

NTD\$M元	1H16	1H17
處分投資 (Investment disposal)	114	196
採權益法之投資損益 (Investment income under equity method)	437	231
利息收益淨額 (Interest income)	133	125
滙兌損益 (FX income)	109	153
其他 (Others)	1,211	1,175
合計 (Total)	2,004	1,880

Net Incomes Before Taxes

單位：新台幣十億元及營收百分比

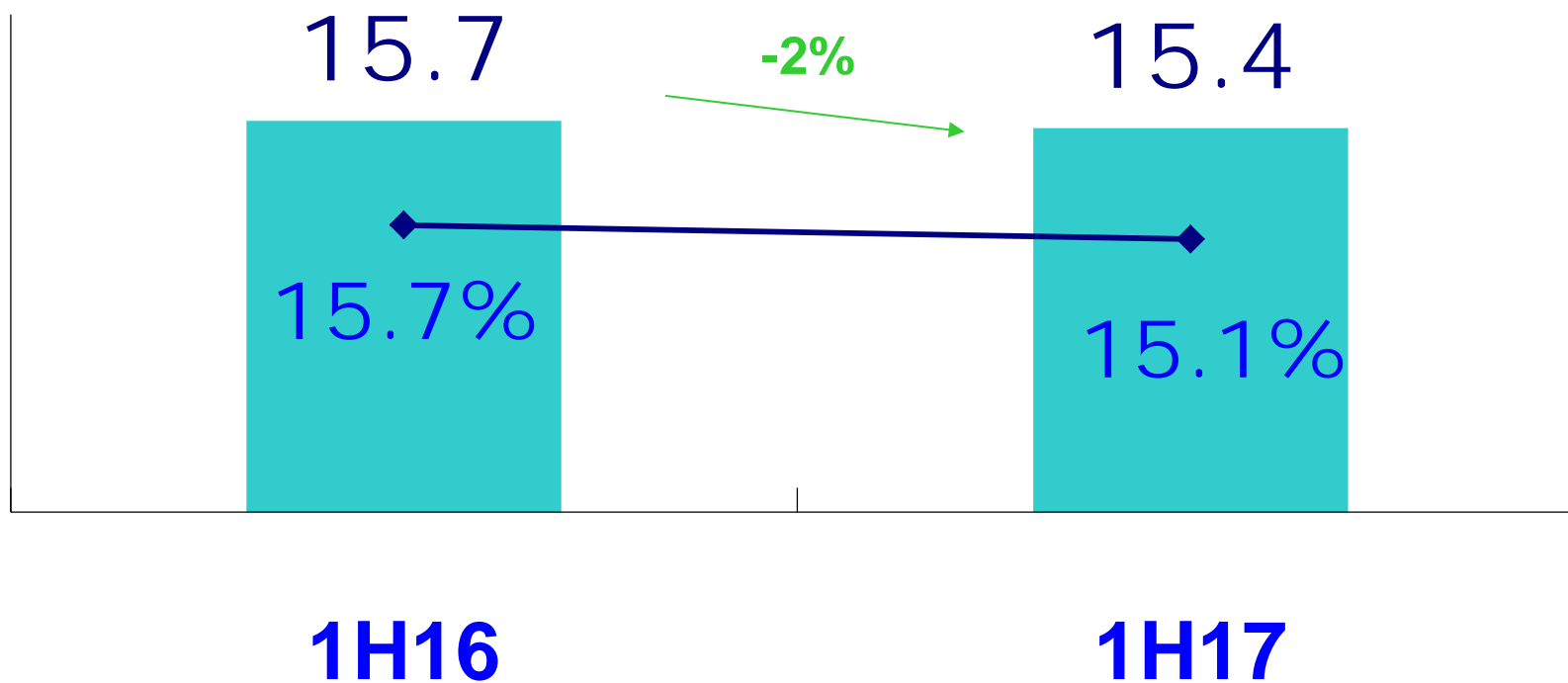
Unit: NT\$ billion & % of sales





息稅折舊及攤銷前利潤 EBITDA

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales





所得稅與非控制權益 Taxes & Non-controlling Interests

單位：新台幣百萬元

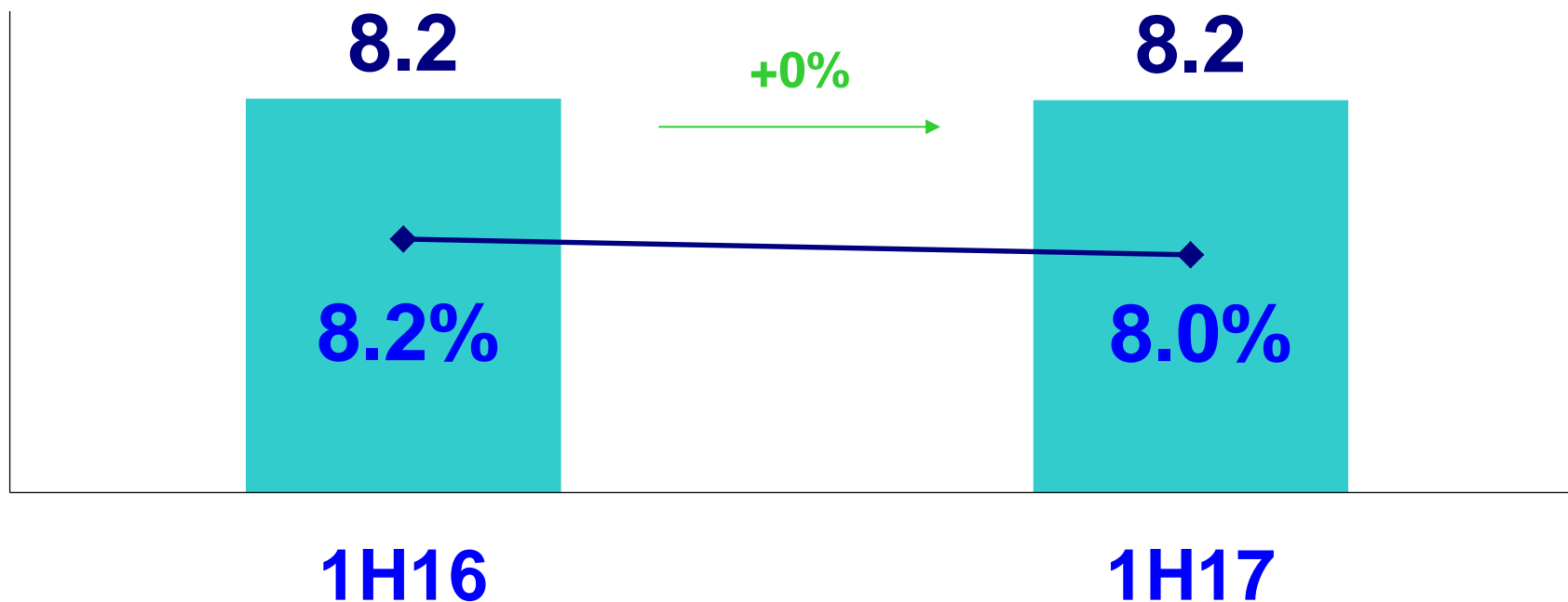
Unit: NT\$ million

	1H16	1H17
稅前淨利(Net income before tax)	11,077	10,408
所得稅(Tax)	(2,664)	(2,131)
非控制權益(Non-controlling interest)	(233)	(125)
稅後淨利(Net income after tax)	8,180	8,152

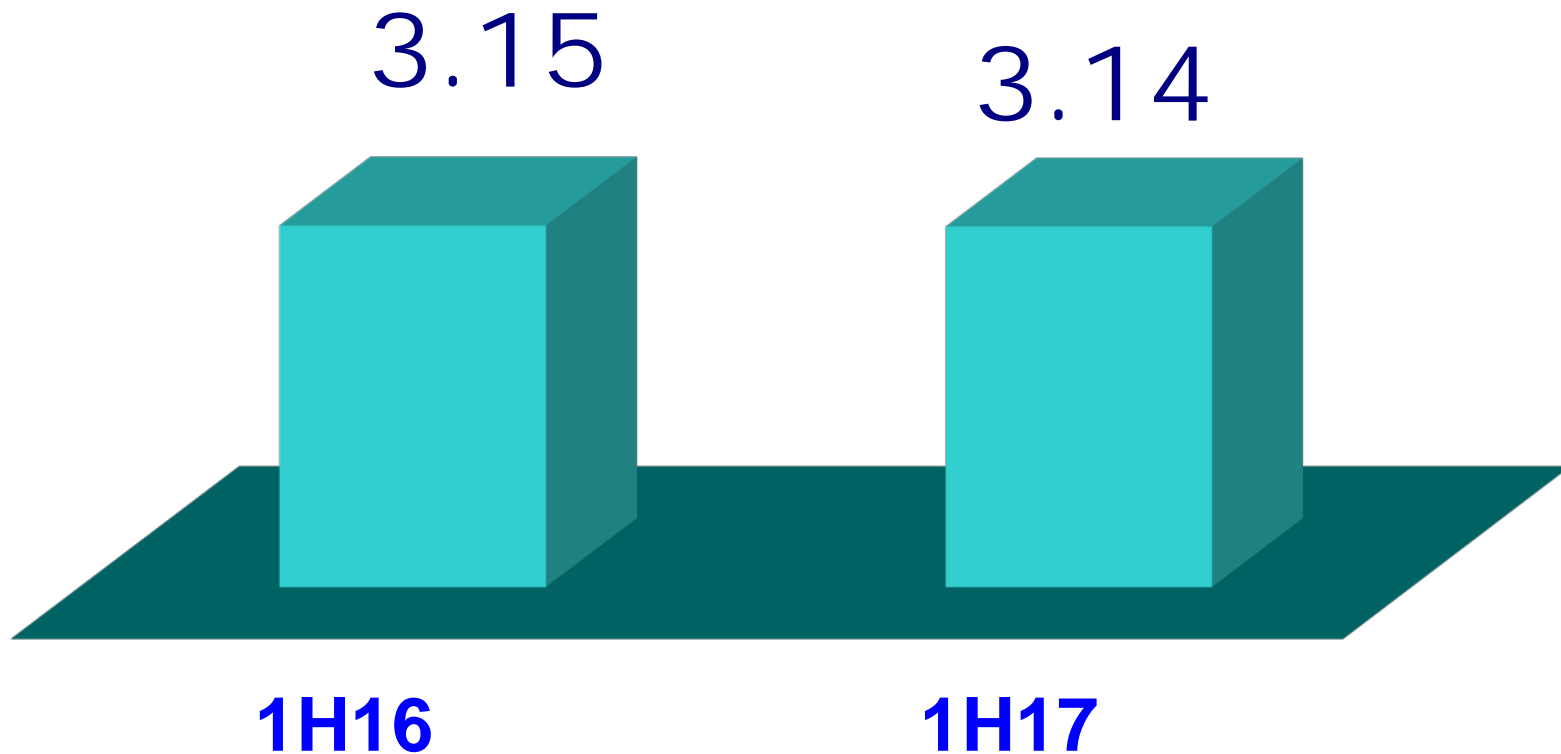
Net Incomes After Taxes

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales



每股淨利(新台幣元) EPS (unit: NT\$)



*每股盈餘之設算基於在外流通股數25.98億股。

*EPS based on shares outstanding of 2,598 million.

Smarter. Greener. Together.

To learn more about Delta,
please visit www.deltaww.com

